

11. Projections Of Profitability Estimates

(₹ in lakh)

		1 st year	2 nd year	3 rd year	4 th year	5 th year	6 th year	7 th year	8 th year
A	Production during the year (Quantity)								
	% utilisation of installed capacity								
B	Sales								
	1 Sales /Income (Net)								
	2 Other Income								
	3 Total Sales								
C	Cost of Production								
	1 Raw Material								
	2 Power and Fuel								
	3 Direct Labour and Wages								
	4 Consumable Stores								
	5 Repairs and maintenance								
	6 Other Manufacturing Expenses								
	7 Depreciation								
	8								
	9								
	Total cost of Production								
D	Cost of Sales								
E	Gross Profit (B-D)								
F	Interest on								
	1 Term Loans								
	2 Working Capital								
	3 Other Loans, if any								
	Total Interest								
G	Selling, General and Administrative Expenses								
H	Profit before Taxation (E-(F+G))								
I	Provision for Tax								
J	Net Profit (H-I)								
K	Depreciation added back								
L	Net Cash Accruals								
M	Repayment obligations								
	1 Towards Term Loan								
	2 Towards other loans, if any								
	Total Repayment								
N	Debt Service Ratio – L/(F+M)								
O	D.S.C.R.								

Note : 1. Kindly enclose assumptions made in working of Profitability Estimates.

2. Kindly enclose calculations relating to Breakeven point, DSCR, etc.

12. Cash Flow Statement

(₹ in lakh)

		Construction period	1 st year	2 nd year	3 rd year	4 th year	5 th Year	6 th year	7 th Year	8 th Year
A	Sources of Funds									
1	Cash Accruals (viz. Net profit before Taxation)									
2	Increase in share capital Equity/Preference									
3	Depreciation									
4	Increase in long term borrowings									
5	Increase in bank borrowings									
6	Sales in Fixed assets/Investments									
7	Others (specify)									
8										
9										
10										
	Total Sources (A)									
B	Utilisation of Funds									
1	Preliminary and Pre-Operative Expenses									
2	Increase in Capital Expenditure									
3	Increase in Current Assets									
4	Decrease in long term borrowings									
5	Increase in Investments									
6	Interest									
7	Taxation									
8	Dividend									
9	Other expenses (specify)									
10										
11										
12										
	Total Utilisation(B)									
C	Opening Balance									
D	Net Surplus (A-B)									
E	Closing Balance									